

23 February 2024

Novellus Limited

(the Company)

On 31 March 2022, the Cayman Islands Stock Exchange (the **Exchange**) approved the admission to listing of up to £250,000,000 fixed and/or variable rate Sterling Loan Notes due 2028 (the **Sterling Notes**) of which £75,219,835 were issued and up to €100,000,000 fixed and/or variable rate Euro Loan Notes due 2028 (the **Euro Notes** and together with the Sterling Notes, the **Notes**) of which €5,965,528 were issued;

Further tranches of the Notes were issued and various tranches of the Notes have been redeemed (in part) over various dates and consequently there are, at the date of this Announcement, £113,801,077 Sterling Notes and €84,228,759 Euro Notes in issue.

Today, the Exchange approved the increase in headroom of the Sterling Notes from £250,000,000 to £500,000,000 and the Euro Notes from €100,000,000 to €500,000,000.